

Quick Planner

Improving Your Manufacturing
Performance with *Merit Solutions*



Overview

For Microsoft Great Plains Manufacturing users who desire to improve performance through planning without embracing the rigors of MRP, Quick Planner provides an intuitive, easy to use environment using color coded icons as alerts to needed activities.

Features You Need

Balance Supply and Demand

- View supply and demand events in a single view.
- Act on changes across Microsoft Great Plains from within the Quick Planner central view.

Make Commitments You Can Keep

- Color coded icons quickly identify areas that need attention.
- View Item Available-To-Promise (ATP) conditions by site, across sites or company wide.

Solve Problems Before They Happen

- Centrally view item site quantity and item resource planning information.
- Quickly focus on items with expected negative future stock status.



The screenshot shows the QuickPlanner Workbench interface. At the top, there are buttons for 'Redisplay' and 'Rows'. Below that, the 'QuickPlanner ID' is set to 'BK1'. The 'Item Number' is 'ATRIAL VALVE' and the 'Description' is 'Atrial Valve'. There are two main data windows:

Field	Site	Data	Row
ABC Code		None	1
Class ID		FG-STD	2
Generic Description			3
Order Point Qty	Master	0.00000	4
Order Up To Level	Master	0.00000	5
Planner ID	Master		6
Buyer ID	Master		7
Qty On Hand	Master	3.00000	8
Qty Allocated	Master	0.00000	9

Type	Order	Qty	ATP	Date	Qty	Order	Type
●			3	0/0/0000	3	ItemQtyMstr	IV
●			6	12/12/2003	3	MO00429	MO
●	SOP	ORD5T2240	-1	5	3/19/2004		

The top window displays data for a selected Item Number. The bottom window displays related information such as orders, quantities and calculated Available-To-Promise (ATP) for the Item. If ATP is calculated for specific sites (or a selection of sites), the Data window will display Item Quantity by Site and Item Resource Planning information for each site. As shown above, ATP was run for All Sites, so it is displaying the Master Site record information

Other Products Of Interest

- Merit Solutions Audit Trails
- Merit Solutions Adverse Event Reporting
- Merit Solutions Electronic Signatures
- Merit Solutions Production Workbench
- Merit Solutions Enhanced Security
- Merit Solutions QuickLinks
- Merit Solutions Sales Controls
- Merit Solutions Validation Templates
- Merit Solutions Advanced Lot Management
- Merit Solutions Sarbanes-Oxley Suite

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